

# Market Mood





13th May 2025

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**LTP** 24273.80

**R1** 25200

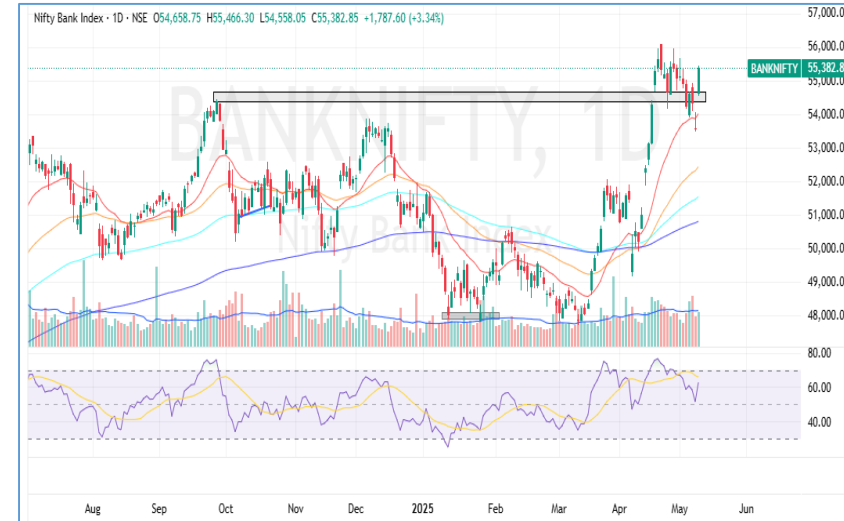
**R2** 25500

**S1** 24500

**S2** 24000

The NIFTY index opened with a substantial gap-up of around 420 points at 24,420.10, driven by positive market sentiment following news of a ceasefire between India and Pakistan, indicating a possible easing of geopolitical tensions. The index sustained its bullish momentum throughout the session, ultimately closing at 24,924.70—marking a strong gain of 3.82%.

On the daily chart, NIFTY has formed a strong bullish candle, reflecting clear dominance by the bulls. This is further reinforced by an improving RSI, which currently stands at 51.42. The near-term outlook remains positive as long as the index stays above the 24,800 level. Immediate resistance is seen at 25,100 and 25,200, while support levels are placed at 24,800 and 24,700.



**LTP** 54365.10

**R1** 55500

**R2** 56000

**S1** 54500

**S2** 54000

- The BANKNIFTY index opened with a strong gap up of nearly 1,050 points at 54,658.75 and maintained positive momentum throughout the session, closing at 55,382.85 with a solid gain of 3.34%.
- On the daily chart, BANKNIFTY has formed a large bullish candle, reflecting strong buying interest and market strength at current levels. This bullish sentiment is further supported by the RSI, which stands at 62.58, indicating healthy momentum.
- The overall trend remains positive as long as the index sustains above the 55,000 mark. Key support levels are placed at 54,500 and 54,000, while resistance is seen at 55,500 and 56,000.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	42,333.80	-76.30	-0.18
13 May, 2025   08:38 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,844.19	184.28	3.26
13 May, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	18,708.34	779.43	4.35
13 May, 2025   01:29 IST				
	<b>FTSE</b>	8,604.98	50.18	0.58
12 May, 2025   21:20 IST				
	<b>CAC</b>	7,850.10	106.35	1.35
12 May, 2025   21:20 IST				
	<b>DAX</b>	23,566.54	67.22	0.29
12 May, 2025   21:45 IST				

## Sentiment Gauge



## FII - DII Activities:

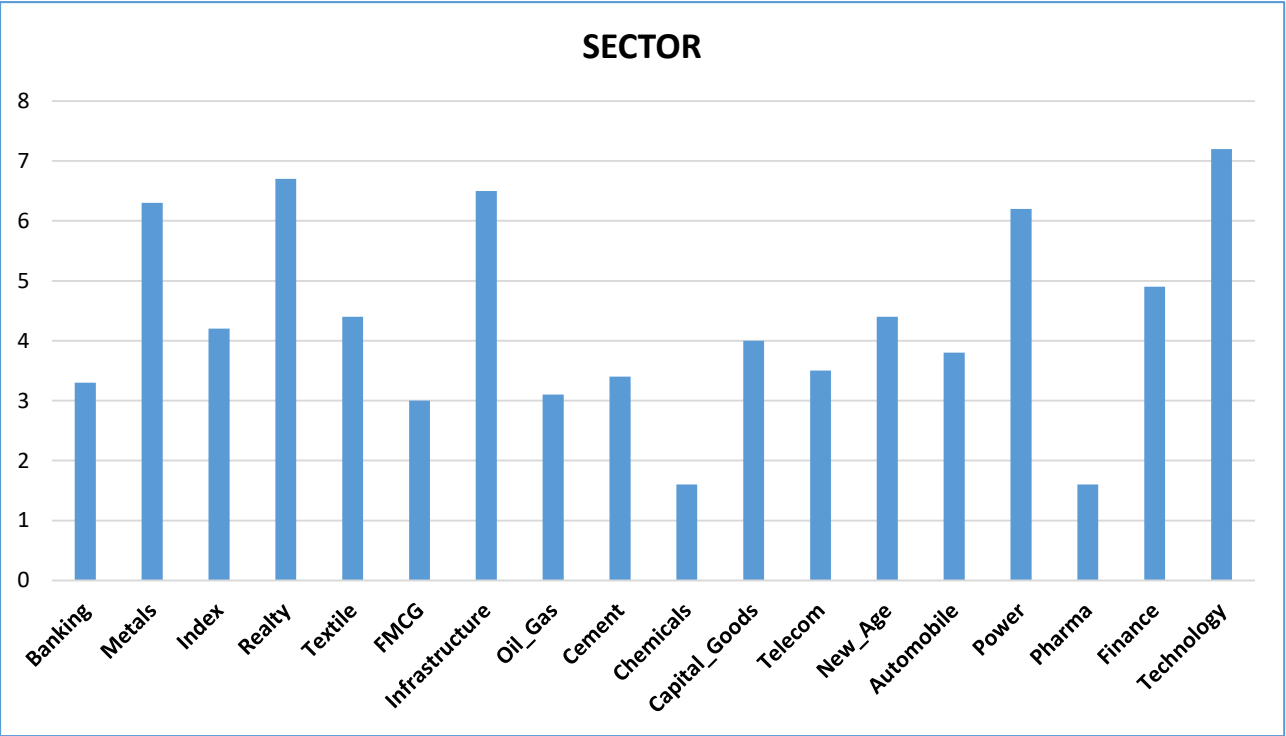
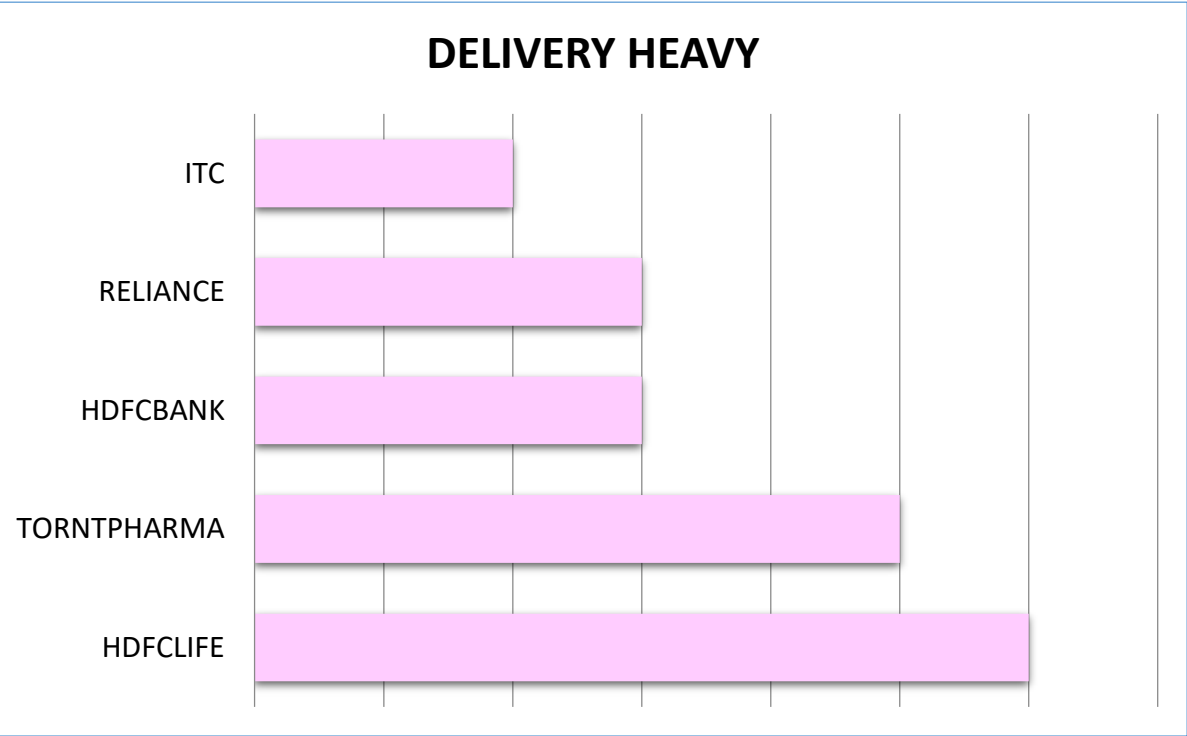
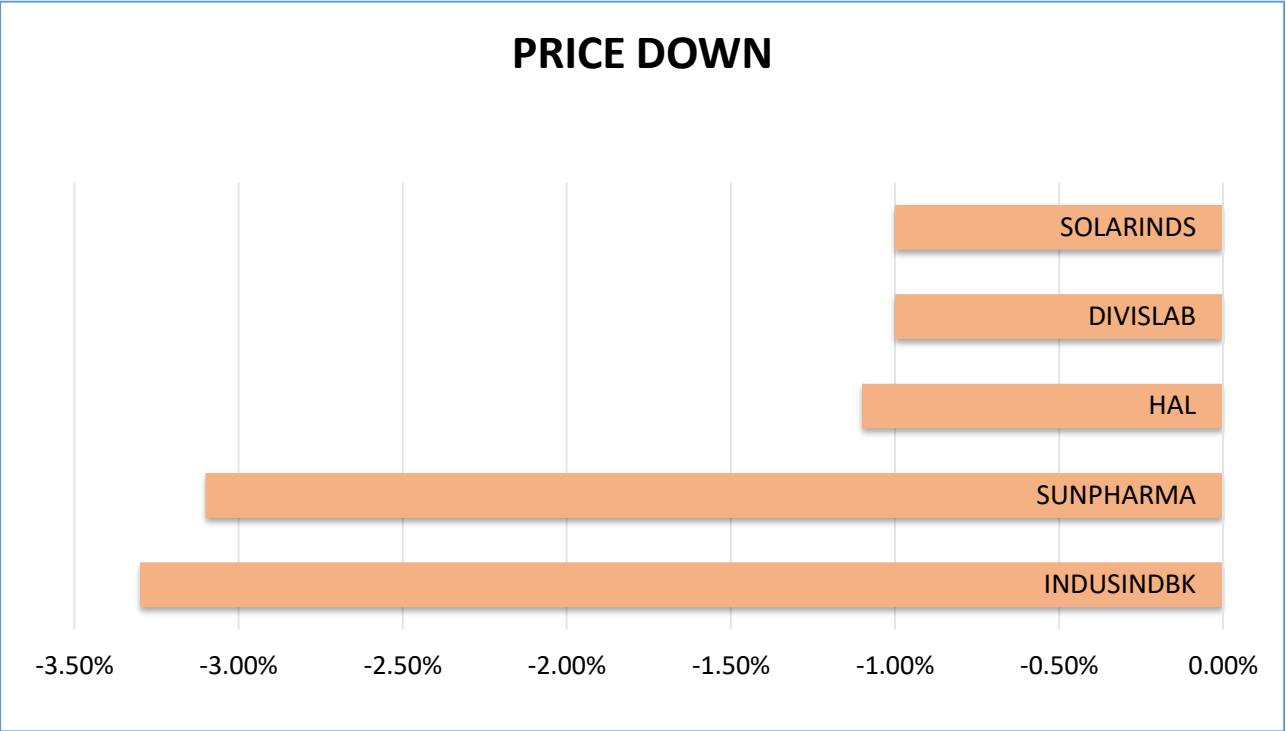
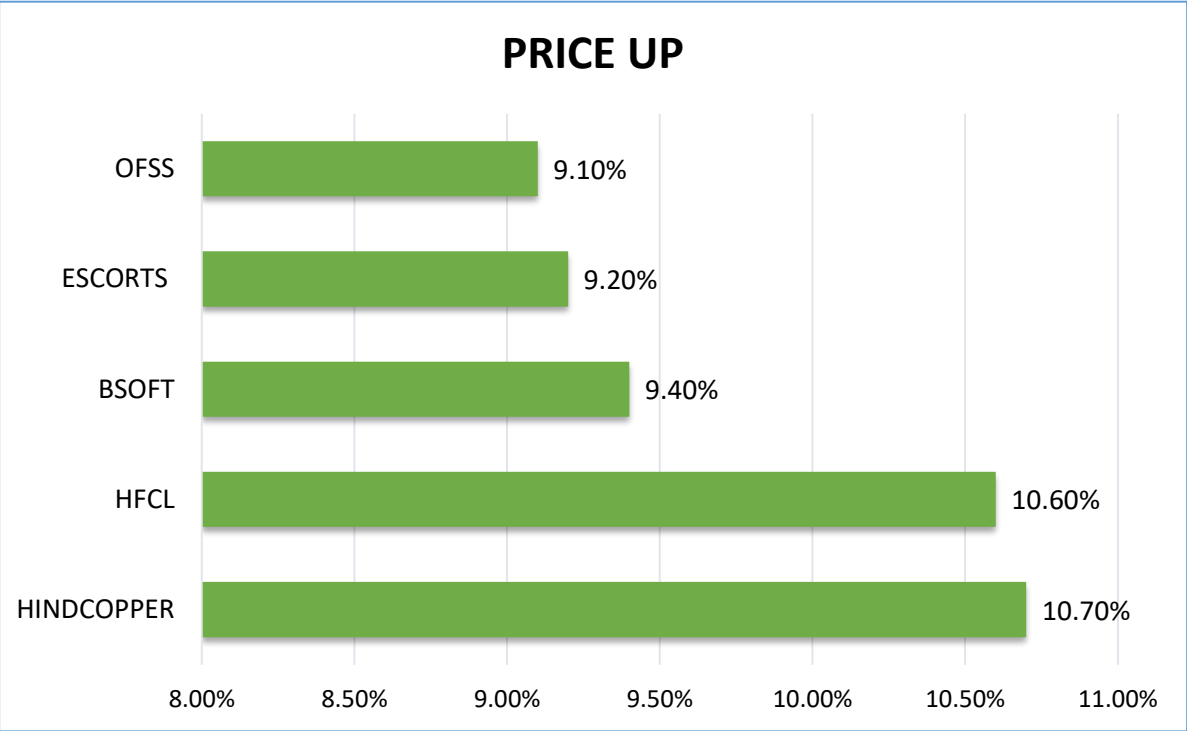
Activity	FII (Cr)	DII (Cr)
Cash	1246.48	1448.37

## Adv/Dec

Advance	Decline	A/D Ratio
212	9	23.56

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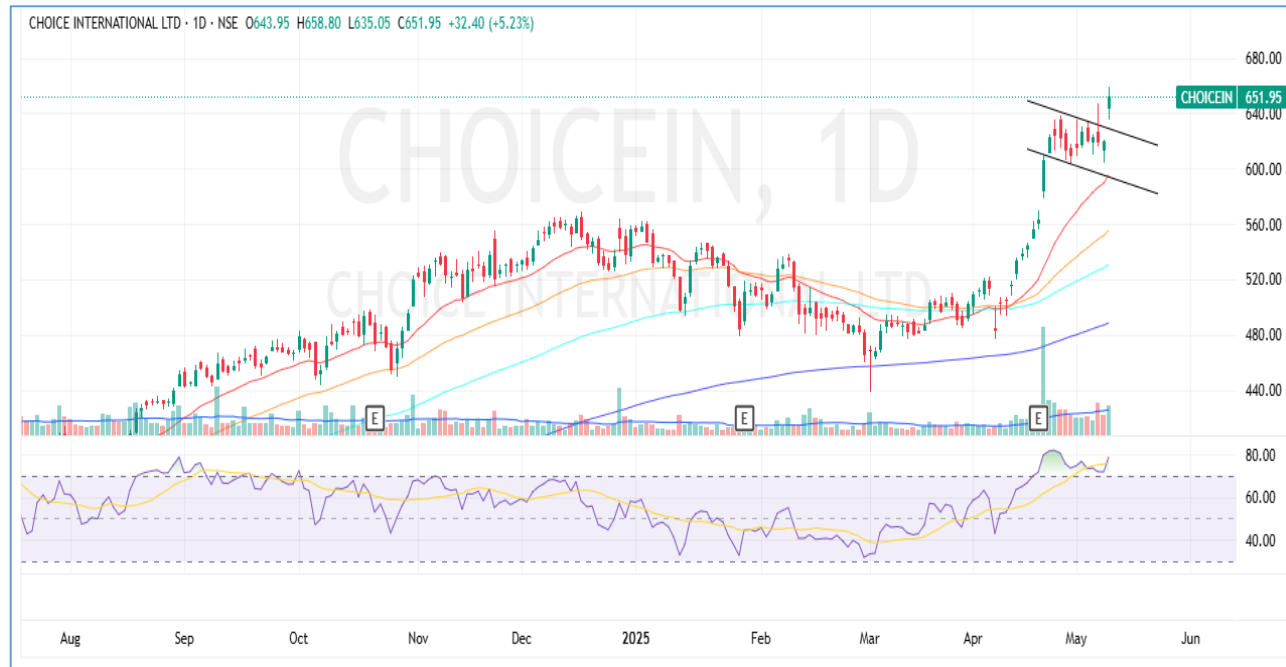
Results Calendar

Date	RESULTS	Expected	Previous
13 <sup>th</sup> May 25	TATA MOTORS	-	-
13 <sup>th</sup> May 25	SIEMENS	-	-
13 <sup>th</sup> May 25	SUVEN LIFE SCIENCES	-	-
13 <sup>th</sup> May 25	GAIL INDIA	-	-

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## CALL OF THE DAY



### CHOICEIN (Intraday pick)

Buy Above :- 655 SL :- 645 Target:- 675

On the daily chart, CHOICEIN has decisively broken out of a flag and pole pattern, marked by a strong bullish candle accompanied by above-average volume over the last 20 sessions signaling renewed buying interest and bullish sentiment. The stock is comfortably trading above its 20, 50, 100, and 200-day EMAs, highlighting a well-established uptrend. Additionally, the Relative Strength Index (RSI) stands at 78.79, indicating strong bullish momentum

## DELIVERY CALL



### RCF (Delivery pick)

Buy Above :- 144 SL:- 139.70 Target :- 152.50

On the daily timeframe, RCF has successfully broken out above a falling trend line, supported by a strong bullish candle and above-average volume over the last 20 sessions signaling increased buying interest and positive sentiment. The stock is trading above its 20, 50, and 100-day EMAs, reinforcing the presence of a bullish trend. The Relative Strength Index (RSI) is currently at 59.62 and moving upward, indicating strengthening bullish momentum.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,924.70	916.7	3.82	25,503	26080.86	24,346.62	23,768.54
ADANIENT	2,425.00	174	7.73	2,539	2652.962	2,311.02	2,197.04
INFY	1,623.50	115.9	7.69	1,706	1787.783	1,541.36	1,459.22
SHRIRAMFIN	644.5	43.05	7.16	675	706.253	613.62	582.75
TRENT	5,460.00	347	6.79	5,693	5926.205	5,226.90	4,993.80
WIPRO	256.5	14.49	5.99	267	277.8404	245.83	235.16
HCLTECH	1,663.00	93.6	5.96	1,731	1799.962	1,594.52	1,526.04
JIOFIN	263	14.65	5.9	273	282.0419	253.48	243.96
TATASTEEL	150.95	8.17	5.72	157	162.9496	144.95	138.95
TCS	3,626.50	186.2	5.41	3,746	3865.894	3,506.80	3,387.11
TECHM	1,573.80	80.1	5.36	1,626	1678.809	1,521.30	1,468.79
ETERNAL	239.05	11.91	5.24	247	255.0332	231.06	223.07
JSWSTEEL	1,004.30	47.3	4.94	1,037	1069.377	971.76	939.22
BAJAJ-AUTO	8,047.00	364.5	4.74	8,281	8515.206	7,812.90	7,578.79
AXISBANK	1,204.50	53.4	4.64	1,240	1276.421	1,168.54	1,132.58
ICICIBANK	1,451.50	62.6	4.51	1,493	1534.06	1,410.22	1,368.94
RELIANCE	1,436.90	59.7	4.33	1,475	1513.879	1,398.41	1,359.92
BAJFINANCE	9,013.00	372	4.31	9,252	9490.304	8,774.35	8,535.70
NTPC	348.95	14.2	4.24	358	367.4815	339.68	330.42
ADANIPORTS	1,361.50	55.2	4.23	1,406	1450.011	1,317.24	1,272.99
LT	3,588.00	144.1	4.18	3,688	3788.249	3,487.88	3,387.75
GRASIM	2,741.00	106.2	4.03	2,822	2903.663	2,659.67	2,578.34
BAJAJFINSV	2,048.00	78	3.96	2,102	2156.767	1,993.62	1,939.23
M&M	3,097.50	115.4	3.87	3,178	3258	3,017.25	2,937.00
ONGC	244	9.04	3.85	250	256.0451	237.98	231.95



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HINDALCO	651.25	24.1	3.84	668	684.6552	634.55	617.84
EICHERMOT	5,525.00	201	3.78	5,671	5816.962	5,379.02	5,233.04
HEROMOTOCO	3,998.00	144.1	3.74	4,088	4178.36	3,907.82	3,817.64
POWERGRID	309.9	10.6	3.54	317	324.4886	302.61	295.31
HDFCBANK	1,956.40	66.7	3.53	2,000	2044.293	1,912.45	1,868.51
ULTRACEMCO	11,745.00	381	3.35	11,992	12239.96	11,497.52	11,250.04
DRREDDY	1,193.60	37.7	3.26	1,234	1273.571	1,153.61	1,113.63
COALINDIA	394.8	12.4	3.24	404	412.4611	385.97	377.14
MARUTI	12,625.00	375	3.06	12,858	13091.03	12,391.98	12,158.97
APOLLOHOSP	6,920.00	198	2.95	7,063	7206.895	6,776.55	6,633.10
HDFCLIFE	733.65	20.05	2.81	749	763.7434	718.60	703.56
SBIN	800.95	21.7	2.78	817	832.9527	784.95	768.95
TATACONSUM	1,144.50	30.8	2.77	1,172	1198.768	1,117.37	1,090.23
ITC	435.1	11.55	2.73	443	450.7868	427.26	419.41
SBILIFE	1,746.00	46.2	2.72	1,781	1816.928	1,710.54	1,675.07
NESTLEIND	2,388.50	63.1	2.71	2,429	2468.554	2,348.47	2,308.45
HINDUNILVR	2,381.70	48.8	2.09	2,416	2451.147	2,346.98	2,312.25
BEL	322.2	6.35	2.01	330	337.7511	314.42	306.65
KOTAKBANK	2,143.00	39.9	1.9	2,180	2217.944	2,105.53	2,068.06
CIPLA	1,507.30	27.3	1.84	1,542	1576.784	1,472.56	1,437.82
ASIANPAINT	2,339.30	39.7	1.73	2,389	2439.351	2,289.27	2,239.25
TITAN	3,567.00	56.7	1.62	3,614	3661.98	3,519.51	3,472.02
TATAMOTORS	719.7	11.2	1.58	737	755.0978	702.00	684.30
BHARTIARTL	1,873.00	24.6	1.33	1,897	1920.222	1,849.39	1,825.78
SUNPHARMA	1,689.90	-54.9	-3.15	1,767	1843.635	1,613.03	1,536.16
INDUSINDBK	790	-28.2	-3.45	826	861.5461	754.23	718.45

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